

**Information regarding the total number of shares and voting rights
pursuant to article L.233-8 II of the Commercial code
and article 223-16 of the general regulation of the financial markets Authority**

Situation as at November 30th, 2023

Total number of shares forming the share capital	18,149,196 ⁽¹⁾
Total number of theoretical voting rights	18,149,196
Total number of exercisable voting rights	18,138,038

⁽¹⁾ out of which 509,000 shares (exercise price between 3.00€ to 3.99€) issued pursuant to the “Equity Line” financing with Kepler Cheuvreux SA corresponding to 5,1% of traded volumes and raising a total amount of 1,806,700€ since its implementation on November 14th, 2022. A shareholder owning 1% of the capital of Global Bioenergies SA on November 13th, 2022 would have had its stake diluted to 0,970% of the capital on November 30th, 2023.

Monthly summary of the number of shares issued pursuant to the “Equity Line” financing with Kepler Cheuvreux SA:

Month	Number of shares issued
November 2022	48,000
December 2022	61,000
January 2023	50,000
February 2023	-
March 2023	-
April 2023	-
May 2023	-
June 2023	350,000
July 2023	-
August 2023	-
September 2023	30,000
October 2023	-
November 2023	-

Listing market: Euronext Growth Paris

Tél (+33) 1 64 98 20 50
info@global-bioenergies.com



Mnemo code: ALGBE

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