

GLOBAL BIOENERGIES

Limited company with a share capital of €435,946.50
Registered office: 5, rue Henri Desbruères
91000 EVRY
508 596 012 RCS EVRY

Information regarding the total number of shares and voting rights pursuant to article L.233-8 II of the Commercial code and article 223-16 of the general regulation of the financial markets Authority

Situation as at September 30th, 2020

Total number of shares forming the share capital	8,875,930 ⁽¹⁾
Total number of theoretical voting rights	8,875,930
Total number of exercisable voting rights	8,845,072

out of which 157,000 new shares (exercise price between 2.46€ to 3.08€ - registration ongoing) issued pursuant to the "Equity Line" financing put in place with Kepler Cheuvreux SA on August 25th 2020, raising a total amount of 396,884 €. A shareholder owning 1% of the capital of Global Bioenergies SA on August 31st 2020 would have had its stake diluted to 0,9823% of the capital.

Listing market: Euronext Growth Paris

Mnemo code: ALGBE

ISIN code: FR 0011052257