

GLOBAL BIOENERGIES

Limited company with a share capital of €435,946.50 Registered office: 5, rue Henri Desbruères 91000 EVRY 508 596 012 RCS EVRY

Information regarding the total number of shares and voting rights pursuant to article L.233-8 II of the Commercial code and article 223-16 of the general regulation of the financial markets Authority

Situation as at October 31st, 2020

Total number of shares forming the share capital	9,032,930 ⁽¹⁾
Total number of theoretical voting rights	9,032,930
Total number of exercisable voting rights	9,001,380

⁽¹⁾ out of which 314,000 shares (exercise price between 2.46€ to 3.20€ - registration ongoing) issued pursuant to the "Equity Line" financing put in place with Kepler Cheuvreux SA on August 25th 2020, raising a total amount of 824,006 €. A shareholder owning 1% of the capital of Global Bioenergies SA on August 31st 2020 would have had its stake diluted to 0,9652% of the capital on October 31st 2020.

Listing market: Euronext Growth Paris Mnemo code: ALGBE ISIN code: FR 0011052257