

GLOBAL BIOENERGIES

Limited company with a share capital of €508,115.55
 Registered office: 5, rue Henri Desbruères
 91000 EVRY
 508 596 012 RCS EVRY

**Information regarding the total number of shares and voting rights
 pursuant to article L.233-8 II of the Commercial code
 and article 223-16 of the general regulation of the financial markets Authority**

Situation as at January 31st, 2021

Total number of shares forming the share capital	10,331,763 ⁽¹⁾
Total number of theoretical voting rights	10,331,763
Total number of exercisable voting rights	10,303,007

⁽¹⁾ out of which :

- 1,500,000 shares (exercise price between 2.46€ to 8.31€) issued between August 25th 2020 and January 7th 2021 pursuant to the first tranche of the “Equity Line” financing with Kepler Cheuvreux SA corresponding to 7,5% of traded volumes and raising a total amount of 6,548,073€ since its implementation on August 25th 2020. A shareholder owning 1% of the capital of Global Bioenergies SA on August 31st 2020 would have had its stake diluted to 0,8534 % of the capital on January 7th 2021.
- 103,163 shares (exercise price between 7.31€ to 8.76€) issued pursuant to the second tranche of the “Equity Line” financing with Kepler Cheuvreux SA corresponding to 3,0% of traded volumes and raising a total amount of 847,758€ since its implementation on January 8th 2021. A shareholder owning 1% of the capital of Global Bioenergies SA on January 7th 2021 would have had its stake diluted to 0,9900 % of the capital on January 31st 2021.

Listing market: Euronext Growth Paris

Mnemonic code: ALGBE

ISIN code: FR 0011052257