

GLOBAL BIOENERGIES

Limited company with a share capital of €454,405
Registered office: 5, rue Henri Desbruères
91000 EVRY
508 596 012 RCS EVRY

Information regarding the total number of shares and voting rights pursuant to article L.233-8 II of the Commercial code and article 223-16 of the general regulation of the financial markets Authority

Situation as at December 31st, 2020

Total number of shares forming the share capital	10,132,311 (1)
Total number of theoretical voting rights	10,132,311
Total number of exercisable voting rights	10,103,556

out of which 1,403,711 shares (exercise price between 2.46€ to 8.31€) issued pursuant to the "Equity Line" financing with Kepler Cheuvreux SA corresponding to 7,4% of traded volumes and raising a total amount of 5,853,322€ since its implementation on August 25th 2020. A shareholder owning 1% of the capital of Global Bioenergies SA on August 31st 2020 would have had its stake diluted to 0,8615 % of the capital on December 31st 2020.

Listing market: Euronext Growth Paris

Mnemo code: ALGBE ISIN code: FR 0011052257