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GLOBAL BIOENERGIES launches a private placement

Evry, 29 June 2017 - Global Bioenergies (Alternext Paris: ALGBE, PEA-PME eligible), ("the Company"), today announced that it is launching an increase in its share capital through the issue of new ordinary shares, without preferential subscription rights, to qualified investors, pursuant to the eighth resolution of the Combined General Shareholders Meeting held on 26 June 2017, in the amount of approximately €9 million, i.e. approximately 18.7% of the Company's share capital. Application will be made for the new shares to be admitted for trading on Euronext Paris.

The funds will be raised in accordance with Article L. 411-2 II of the French Monetary and Financial Code (Code monétaire et financier), (the "Private Placement"), from qualified domestic and international investors, notably excluding the United-States, Canada, Australia and Japan. The funds will be used to finalise the development and industrialisation of the Isobutene process, to finance the detailed engineering works at the IBN-One factory, and to launch the commercial roll-out and pursue the further diversification of the process for feedstocks.

To date, the Company is aware of the commitment of several investors, including the historical partners and board member CM-CIC Investissement SCR and CM-CIC Innovation, to subscribe a total of 6.9 million euros.

The proceeds of the private placement together with the funds already in the hands of the Company shall give it the means to cover its needs over the next 24 months.

The placement will be performed by accelerated building of an order book, at the end of which will be determined the number and price of the new shares to be issued. The accelerated book building will begin immediately and should be completed before market opening on June 30th 2017, subject to any anticipated closing or prorogation. The company shall announce by means of a press release, the result of the Private Placement as soon as possible after the closing of the order book.

According to the terms of the eighth resolution of the Combined General Shareholders Meeting held on 26 June 2017, the issue price of the new shares will be at least equal to the weighted average price of the Company's share on the Euronext Paris Alternext market in the last three trading sessions prior to setting the issue price, which may be reduced by a maximum discount of 20%. The maximum amount of new shares that could be issued resulting from this Private Placement is 684,705, i.e. 18.7% of the Company's share capital, within the 20% limit defined in article L.225-136 of the French Commercial Code.

Marc Delcourt, CEO of Global Bioenergies, declared: "The funds raised as part of this Private Placement will enable the Company to fully enter into the commercial phase and adapt the process to the use of increasingly inexpensive feedstocks, which will be more beneficial from the environmental perspective."

The Private Placement is being conducted by Sponsor Finances and Midcap Partners as joint advisors and bookrunners. The issue does not require registration with the French financial markets authority (AMF) or publication of a prospectus.

The final terms and results of the Private Placement will be announced as soon as possible.

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A propos de GLOBAL BIOENERGIES

Global Bioenergies est l'une des rares sociétés au monde et la seule en Europe à développer un procédé de conversion de ressources renouvelables en hydrocarbures par fermentation. La société s'est focalisée dans un premier temps sur la fabrication biologique d'isobutène, une des plus importantes briques élémentaires de la pétrochimie qui peut être convertie en carburants, plastiques, verre organique et élastomères. Global Bioenergies continue d'améliorer les performances de son procédé, mène des essais sur son unité pilote, a démarré les opérations de son démonstrateur industriel en Allemagne et prépare la première usine de pleine taille au travers d'une Joint-Venture avec Cristal Union nommée IBN-One. Global Bioenergies est cotée sur Alternext d'Euronext à Paris (FR0011052257 - ALGBE) et fait partie de l'indice Alternext Oseo Innovation.

Recevez directement l'information de Global Bioenergies en vous inscrivant sur
www.global-bioenergies.com

Suivez-nous sur Twitter : [@GlobalBioenergi](https://twitter.com/GlobalBioenergi)

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